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Decision checklist

1. Do you expect to be in a higher tax bracket in retirement than you are now?
/
2. Can you afford to maximize your contributions now?
/
3. Do you want to leave tax-free money to your heirs?
/
4. Do you earn too much to be eligible for a Roth IRA?
/

I. *Introduction*

A. *Section 401(a)* F.

¹A. *Section 5* 2

C. *Section 403(a)* 3

F. *Section B, C, E, C, 900* 2, 02917